


ARAVALI SECURITIES & FINANCE LIMITED

CIN - L67120HR1980PLC039125

REGD OFFICE: PLOT No.136, 4th FLOOR, RIDER HOUSE, SECTOR 44, GURGAON-122003, HARYANA.

Email: info@aravalisecurities.com Website: www.aravalisecurities.com

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER,2018

(Rs. in lacs)

PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2018 (Unaudited)	30.06.2018 (Unaudited)	30.09.2017 (Unaudited)	30.09.2018 (Unaudited)	30.09.2017 (Unaudited)	31.03.2018 (Audited)
1 REVENUE						
Revenue from Operations	60.85	6.80	8.98	67.65	17.86	150.41
TOTAL REVENUE	60.85	6.80	8.98	67.65	17.86	150.41
2 EXPENSES						
Change in Inventory of Stock in Trade	-	-	-	-	-	-
Employee Benefits Expense	7.89	8.84	8.81	16.73	16.91	37.94
Depreciation and Amortisation Expense	1.53	1.51	1.53	3.04	3.04	6.07
Other Expenses	427.46	27.45	28.76	454.91	68.57	104.81
TOTAL EXPENSES	436.88	37.80	39.10	474.68	88.52	148.82
3 Profit/(Loss) from operations before other income, finance cost and exceptional items	(376.03)	(31.00)	(30.12)	(407.03)	(70.66)	1.59
4 OTHER INCOME	17.44	16.44	14.39	33.88	23.70	56.36
5 Profit/(Loss) from ordinary activities before finance cost and exceptional items	(358.59)	(14.56)	(15.73)	(373.15)	(46.96)	57.95
6 FINANCE COSTS	27.66	24.90	27.39	52.56	52.30	101.55
7 Profit/(Loss) from ordinary activities after finance cost but before exceptional items	(386.25)	(39.46)	(43.12)	(425.71)	(99.26)	(43.60)
8 EXCEPTIONAL ITEMS	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax	(386.25)	(39.46)	(43.12)	(425.71)	(99.26)	(43.60)
10 TAX EXPENSES	-	-	-	-	-	-
11 Net Profit/(Loss) from ordinary activities after tax	(386.25)	(39.46)	(43.12)	(425.71)	(99.26)	(43.60)
12 Extraordinary items (Net of tax expense)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period	(386.25)	(39.46)	(43.12)	(425.71)	(99.26)	(43.60)
14 PAID-UP EQUITY SHARE CAPITAL (Face Value of Rs 10)						1515.38
15 RESERVES EXCLUDING REVALUATION RESERVES						(1730.51)
16 EARNING PER SHARE (EPS)						
Basic & Diluted EPS (not annualised)	Rs(2.55)	Rs(0.26)	Rs (0.28)	Rs(2.81)	Rs(0.66)	Rs.(0.29)

Segment wise Revenue, Results and Capital Employed

PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2018 (Unaudited)	30.06.2018 (Unaudited)	30.09.2017 (Unaudited)	30.09.2018 (Unaudited)	30.09.2017 (Unaudited)	31.03.2018 (Audited)
1. Segment Revenue						
a) Shares & Securities	53.97	-	-	53.97	-	116.46
b) Financing	6.88	6.80	8.98	13.68	17.86	33.95
Total	60.85	6.80	8.98	67.65	17.86	150.41
Less : Inter Segment Revenue	-	-	-	-	-	-
Net Sales/income from operations.	60.85	6.80	8.98	67.65	17.86	150.41
2. Segment Results						
Profit/(Loss) before tax and interest from each segment.						
a) Shares & Securities	(350.27)	(6.45)	0.01	(356.72)	(2.81)	116.46
b) Financing	6.88	6.80	8.98	13.68	17.86	33.95
Total	(343.39)	0.35	8.99	(343.04)	15.05	150.41
Less : Interest	27.66	24.90	27.39	52.56	52.30	101.55
Other unallocable expenditure	-	-	-	-	-	-
Net of unallocable income.	15.20	14.91	24.72	30.11	62.01	92.46
Profit/(Loss) before tax & provisions	(386.25)	(39.46)	(43.12)	(425.71)	(99.26)	(43.60)
Less: Provision for Diminution in value of Investments	-	-	-	-	-	-
Profit/(Loss) before tax.	(386.25)	(39.46)	(43.12)	(425.71)	(99.26)	(43.60)
3. Capital Employed (Segment assets - segment liabilities)						
a) Shares & Securities	7.23	417.93	417.93	7.23	417.93	417.93
b) Financing	273.46	266.58	357.08	273.46	357.08	259.78
c) Others	394.24	344.02	302.22	394.24	302.22	315.43
Total	674.93	1028.53	1077.23	674.93	1077.23	993.14

Rajni Kuma Tolman



Disclosure of standalone assets and liabilities as per Regulation 33 of the SEBI (Listing obligations and disclosure Requirements) Regulations 2015 for the half year ended 30th September, 2018

	PARTICULARS	As at 30.09.2018 (Unaudited)	As at 30.09.2017 (Unaudited)	As at 31.03.2018 (Audited)
A	EQUITY AND LIABILITIES			
1	SHARE HOLDERS' FUNDS			
	Share Capital	1515.38	1515.38	1515.38
	Reserves and Surplus	(2156.22)	(1786.17)	(1730.51)
	Sub total - Share Holder's Funds	(640.84)	(270.79)	(215.13)
2	CURRENT LIABILITIES			
	Short Term Borrowings	1143.17	1098.42	1053.17
	Other Current Liabilities	188.26	269.32	180.89
	Short Term Provisions	9.32	7.71	9.32
	Sub Total - Current Liabilities	1340.75	1375.45	1243.38
	Total - Equity and Liabilities	699.91	1104.66	1028.25
B	ASSETS			
1	NON CURRENT ASSETS			
	Fixed Assets			
	Tangible Assets	225.81	231.88	228.85
	Non Current Investments	0.53	411.23	411.23
	Deferred Tax Assets	38.98	38.97	38.98
	Sub total - Non current assets	265.32	682.08	679.06
2	CURRENT ASSETS			
	Current Investments	4.54	4.54	4.54
	Inventories	2.16	2.16	2.16
	Cash and Cash Equivalents	6.51	7.80	20.62
	Short Term Loans & Advances	259.78	339.22	229.22
	Other Current Assets	161.6	68.86	92.65
	Sub total - current assets	434.59	422.58	349.19
	Total - Assets	699.91	1104.66	1028.25

Note :

- The aforementioned results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14th November, 2018.
- The Statutory Auditors of the Company have carried out 'Limited Review' as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 and the related report is being submitted to the concerned stock exchanges.
- Provision for taxation under Income Tax Act, 1961 has been made based on the anticipated taxable income for the year as a whole.
- The figures for the quarter ended and six months ended 30th September, 2018 are the balancing figures being difference between the unaudited figures in respect of six months ended 30th September, 2018 and quarter ended unaudited figures upto 30th June, 2018 which were subjected to limited review.
- The Figures of the previous quarter/year have been regrouped/rearranged whenever necessary, in order to make them comparable.

Date: 14th November, 2018
Place : Gurgaon.



By order of the Board,
For Aravali Securities & Finance Limited

Ranjan Kumar Poddar

Ranjan Kumar Poddar
Chairman & Managing Director



Independent Auditor's Report on Review of Interim Financial Information to the Board of Directors

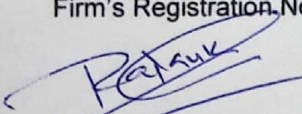
M/s Aravali Securities & Finance Limited
Rider House, 4th Floor, Plot No-136, Sector-44
Gurgaon -122003
Haryana

We have reviewed the accompanying statement of unaudited standalone financial results of M/s. **Aravali Securities & Finance Limited** for the quarter ended Sep 30, 2018 being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim financial information Performed by the independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajan Goel & Associates
Chartered Accountants,
Firm's Registration No. 004624N


Rajan Kumar Goel
M.No. 083829

Place: New Delhi
Date: 14-11-2018

