



ARAVALI SECURITIES & FINANCE LIMITED

REGD. OFFICE: INSTITUTIONAL AREA, PLOT NO.39, SECTOR 44, GURGAON-122003, HARYANA.
CIN - L67120HR1980PLC039125

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015

(Rs. in lacs)

Sl. No.	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31.03.2015 (Audited)	31.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
PART I						
1	Income from Operations					
a)	Net Sales/Income from Operations	28.16	23.28	4.82	88.26	62.68
b)	Other Operating income	-	-	-	-	-
	Total income from operations (Net)	28.16	23.28	4.82	88.26	62.68
2	Expenses					
a)	Purchase of Stock in Trade	-	-	-	-	-
b)	Changes in Stock in Trade	-	-	-	0.13	-
c)	Employee Benefits Expense	9.14	7.12	6.23	27.60	23.67
d)	Depreciation	2.44	2.75	1.59	10.70	6.62
e)	Other Expenses	189.95	12.41	7.30	223.99	34.52
	Total Expenses	201.53	22.28	15.12	262.42	64.81
3	Profit/(Loss) from operation before other income, finance cost and exceptional items (1-2)	(173.37)	1.00	(10.30)	(174.16)	(2.13)
4	Other Income	10.90	17.66	135.75	50.88	171.33
5	Profit/(Loss) from ordinary activities before finance cost and exceptional items (3+4)	(162.47)	18.66	125.45	(123.28)	169.20
6	Finance Cost	53.34	45.33	24.39	166.55	152.28
7	Profit/(Loss) from ordinary activities before exceptional items (5-6)	(215.81)	(26.67)	101.06	(289.83)	16.92
8	Exceptional items	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(215.81)	(26.67)	101.06	(289.83)	16.92
10	Provision for Taxation					
	Current Tax	-	-	5.24	-	5.24
	Earlier Year	-	-	0.05	1.37	0.05
	Deferred Tax	-	-	0.62	-	156.98
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(215.81)	(26.67)	95.15	(291.20)	(145.35)
12	Extra ordinary items (net of tax expenses Rs...)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(215.81)	(26.67)	95.15	(291.20)	(145.35)
14	Paid up Equity Share Capital (face value of Rs.10 each)				1515.38	1515.38
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.					1122.94
16	Earning per share (EPS)					
	(a) Basic & Diluted EPS before extra ordinary items for the period, for the year, to date and for the previous year (not to be annualised).	Rs.(1.42)	Rs.(0.18)	Rs.6.28	Rs.(1.92)	Rs(0.96)
	(b) Basic & Diluted EPS after extra ordinary items for the period, for the year, to date and for the previous year (not to be annualised).	Rs.(1.42)	Rs.(0.18)	Rs.6.28	Rs.(1.92)	Rs(0.96)
Part II						
A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- Number of Shares	9021987	9021987	9021987	9021987	9021987
	- Percentage of Shareholding	59.54%	59.54%	59.54%	59.54%	59.54%
2	Promoters and promoter group shareholding					
a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered					
	- Number of Shares	6131863	6131863	6131863	6131863	6131863
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	40.46%	40.46%	40.46%	40.46%	40.46%
B INVESTOR COMPLAINTS						
Number of Investors' complaints for the quarter ended 31st March, 2015						
Opening - Nil Received - 1 Disposed off - 1 and Pending - Nil						

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Segment wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement.

(Rs. in lacs)

S.No.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2015 (Audited)	30.12.2014 (Unaudited)	31.03.2014 (Audited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1.	Segment Revenue					
	a) Shares & Securities	(2.33)	0.88	0.92	0.28	4.35
	b) Financing	30.49	22.40	3.90	87.98	58.33
	Net Sales/income from operations.	28.16	23.28	4.82	88.26	62.68
2.	Segment Results					
	Profit/(Loss) before tax and interest from each segment.					
	a) Shares & Securities	(184.51)	0.88	0.92	(182.03)	4.04
	b) Financing	30.49	22.40	3.90	87.98	58.33
	Total	(154.02)	23.28	4.82	(94.05)	62.37
	Less : Interest	53.34	45.33	24.39	166.55	152.28
	Other unallocable expenditure Net of unallocable income.	8.45	4.62	(120.63)	29.23	(106.83)
	Profit/(Loss) before tax.	(215.81)	(26.67)	101.06	(289.83)	16.92
3.	Capital Employed (Segment assets - segment liabilities)					
	a) Shares & Securities	2826.52	3428.57	3455.92	2826.52	3455.92
	b) Financing	773.43	1179.05	177.77	773.43	177.77
	c) Others	263.01	(528.54)	(554.50)	263.01	(554.50)
	Total	3862.96	4079.08	3079.19	3862.96	3079.19

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The Statement of Assets & Liabilities as required under clause 41(V)(h) of the listing Agreement
(Rs. in lacs)

Standalone / consolidated Statement of Assets and Liabilities		As at 31.03.2015 (Audited)	As at 31.03.2014 (Audited)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' fund		
	(a) Share Capital	1515.38	1515.38
	(b) Reserves and surplus	828.04	1122.94
		2343.42	2638.32
2	Current liabilities		
	(a) Short-term borrowing	1401.92	356.92
	(b) Other current liabilities	623.25	953.55
	(c) Short-term provisions	7.69	6.27
		2032.86	1316.74
	TOTAL - EQUITY AND LIABILITIES	4376.28	3955.06
B	ASSETS		
1	Non - current assets		
	(a) Fixed assets	246.72	261.12
	(b) Non- current investments	2810.22	3410.22
	(c) Deferred tax assets (net)	38.98	38.98
	(d) Other non- current assets	-	-
		3095.92	3710.32
2	Current assets		
	(a) Current investments	14.04	8.25
	(b) Inventories	2.26	2.39
	(c) Trade receivables	-	35.06
	(d) Cash and cash equivalents	453.15	4.44
	(e) Short - term loans and advances	716.67	158.51
	(f) Other current assets	94.24	36.09
		1280.36	244.74
	TOTAL - ASSETS	4376.28	3955.06

Note :

- The aforementioned results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 21st May, 2015.
- The Company has charged depreciation based on the revised remaining useful life of the assets as per requirements of Schedule II of the Companies Act, 2013, effective 1st April, 2014. Consequently the depreciation charges for the quarter and year ended 31st March, 2015 is higher by Rs.0.83 Lacs and 4.22 Lacs respectively.
- The figures for the quarter ended 31st March, 2015 are the balancing figures being difference between the audited figures in respect of financial year ended 31st March, 2015 and the published year to date figures upto the third quarter of the relevant financial year.
- The Figures of the previous quarter/year have been regrouped/rearranged whenever necessary, in order to make them comparable.

By order of the Board,
For Aravali Securities & Finance Limited

Date: 21st May, 2015
Place : Gurgaon.


Naresh Birla
Director